

Client Goals and Concerns Questionnaire

Name: _____

Date: _____

Part A:

1. What are your most important goals / hopes?

2. Why are these important?

3. What are your most important worries / concerns / fears?

4. Why are these important?

5. What do you think your partner's most important goals / hopes are?

6. Why do you think these are important to your partner?

7. What do you think your partner's most important worries / concerns / fears are?

8. Why do you think these are important to your partner?

9. What are your most important goals / hopes for your children?

10. What are your most important worries / concerns fears for your children?

11. What are your concerns/ fears / worries and hopes / beliefs of using this process?

12. What does conflict typically look like between you and your partner?
(i.e. silent withdrawal, angry outbursts, calm discussion, changes of mind, giving in, getting stuck)

13. Is there a pattern you would like to avoid / change during this process?
(i.e. always giving in, getting lost in the details, drawing early lines in the sand)

14. Do you have any concerns about your emotional well-being, physical health, mental health, capacity to make decisions, anger management, alcohol or drug use?

15. Do you have any concerns about your partner's emotional well-being, physical health, mental health, capacity to make decisions, anger management, alcohol or drug use?

Part B:

1. What are your concerns/ fears / worries and hopes / beliefs if this matter were to go to court?

2. How can I best support you during this process?
(i.e. What would your closest / wisest friend or family member worry about for you in this process?)

For questions 3 to 6 answer as if you were looking back 3 years from now and reflecting on the Collaborative Process:

3. What would have had to happen to cause you to be highly dissatisfied with the Collaborative Process and not recommend it to anyone? For you not to recommend me as a lawyer?

4. If this process were unsuccessful, how would you have contributed to its failure?

5. What would have had to happen for you to feel highly satisfied and recommend the Collaborative Process to anyone you cared about? To recommend me as a collaborative lawyer to anyone you cared about?

6. If this process were successful, how would you have contributed to its success?

7. Is there anything else you think it would be helpful for me to know?
